

Eliminating the Three Retirement Risks with Kai-Zen

1. The Kaizen Strategy was designed for growth and income.
(Low Expense Ratio)
2. It requires only 5 annual contributions.
(Non-Qualified)
3. Your cash grows tax deferred.
(No Tax Risk)
4. The growth of your cash is indexed to the market with no downside risk.
(No Market Risk)
5. You are able to access your cash on a tax-favored basis.
(No Tax Risk)
6. You are able to leverage up your income with additional funds of up to 3 to 1, all without a signature.
(Reduced Capital Risk)



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PREMIUM FINANCE